

MFL/SEC/BSE/24-25/59

September 24, 2024

**To**  
**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001  
**Scrip Code - 948016**  
**Company Code: 10054**

Dear Sir/Madam,

**Sub: Disclosure Pursuant to Regulation 2.1(g) of Part A of Annexure I of the SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123**

This is to inform you that a meeting of the Stock Allotment Committee of the Board of Directors of the Company was held today i.e., September 24, 2024. The Committee has inter-alia, considered and approved the allotment of 1,00,000 (One Lakh) Rated, Listed, Unsecured, Redeemable, Taxable, Subordinated Non-Convertible Debentures each having a face value of INR 10,000/- (Indian Rupees Ten Thousand only) (collectively, the “**Debentures**”), issued by way of private placement, in consideration of an aggregate amount of INR 100,00,00,000/- (Indian Rupees One Hundred Crores only) to the investors.

**The details of the issue as per Regulation 2.1(g) of Part A of Annexure I of the SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are as follows:**

<b>Size of the issue</b>	Rs.100,00,00,000/-
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	BSE
<b>Tenure of the instrument</b>	8 Year 3 Months from the Deemed Date of Allotment
<b>Date of allotment and date of maturity</b>	Allotment date - September 24, 2024 Maturity date - December 24, 2032
<b>Coupon/interest offered, schedule of payment of coupon/interest and principal</b>	10.45% p.a



	Monthly payment of coupon and interest and principal on the redemption date.
<b>charge/security, if any, created over the assets</b>	Unsecured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	NA
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	NA
<b>Details of any letter or comments regarding payment/non -payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	NA

The meeting commenced at 12.15 PM (IST) and concluded at 1:00 PM (IST).

Request you to kindly take on record the information and disseminate the same to the investors through the website.

Thanking you,

For **Muthoot Fincorp Limited**



Sachu Sivas

Company Secretary

ICSI Membership No. ACS: 60475

