

MFL/SEC/BSE/24-25/56

September 19, 2024

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code - 948016
Company Code: 10054

Dear Sir/Madam,

Sub: Disclosure Pursuant to Regulation 2.1(g) of Part A of Annexure I of the SEBI Circular dated July 13, 2024, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

This is to inform you that a meeting of the Stock Allotment Committee of the Board of Directors of the Company was held today i.e., September 19, 2024. The Committee has inter-alia, considered and approved the allotment of 50 (Fifty) Rated, Listed, Unsecured, Transferable, Taxable, Non-Convertible Perpetual Debt Instruments each having a face value of INR 1,00,00,000/- (Indian Rupees One Crore only) (collectively, the “PDIs”) to the investors.

The details of the issue as per Regulation 2.1(g) of Part A of Annexure I of the SEBI Circular dated July 13, 2024, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

Size of the issue	Rs.50,00,00,000/-
Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE
Tenure of the instrument	Perpetual
Date of allotment and date of maturity	Date of allotment-September 19, 2024 The PDIs are perpetual in tenor and have no maturity date. The Company is under no obligation to redeem the PDIs at any time and the PDIs can only be disposed of by sale. PDI Holders who wish to sell their PDIs may be unable to do so at a price at or above the amount



	they have paid for them, or at all, if insufficient liquidity exists in the market for the PDI
Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>12% p.a</p> <p>1st Coupon Payment 1200000.00 19-09-2025 (Friday) 19-09-2025 (Friday)</p> <p>2nd Coupon Payment 1200000.00 19-09-2026 (Saturday) 21-09-2026 (Monday)</p> <p>3rd Coupon Payment 1200000.00 19-09-2027 (Sunday) 20-09-2027 (Monday)</p> <p>4th Coupon Payment 1200000.00 19-09-2028 (Tuesday) 19-09-2028 (Tuesday)</p> <p>5th Coupon Payment 1200000.00 19-09-2029 (Wednesday) 19-09-2029 (Wednesday)</p> <p>6th Coupon Payment 1200000.00 19-09-2030 (Thursday) 19-09-2030 (Thursday)</p> <p>7th Coupon Payment 1200000.00 19-09-2031 (Friday) 19-09-2031 (Friday)</p> <p>8th Coupon Payment 1200000.00 19-09-2032 (Sunday) 20-09-2032 (Monday)</p> <p>9th Coupon Payment 1200000.00 19-09-2033 (Monday) 19-09-2033 (Monday)</p>



	10th Coupon Payment + Principal 11200000.00 19-09-2034 (Tuesday) 19-09-2034 (Tuesday)
charge/security, if any, created over the assets	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non -payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA

The meeting commenced at 10.30 AM (IST) and concluded at 11:00 AM (IST).

Request you to kindly take on record the information and disseminate the same to the investors through the website.

Thanking you,

For **Muthoot Fincorp Limited**



Sachu Sivas

Company Secretary

ICSI Membership No. ACS: 60475

